

Inbound Logistics
2010 OCEAN CARRIER GUIDE

FULL STEAM AHEAD



As the global economy begins to recover from the recession, consumer spending rises and port traffic starts to rebound. U.S. East Coast ports are expected to import 17.1 percent more TEUs in 2010 than 2009, while West Coast ports are projected to import 13.5 percent more than in 2009, according to the *Global Port Tracker* report published by the National Retail Federation and consulting firm Hackett Associates.

Although ships have been sitting idle and traditionally strong service strings have been tangled by slack demand, the worldwide fleet continues to expand, and ocean carriers are following a similar course.

Carriers are realigning routes and service frequencies to better match supply with demand; investing in logistics-driven technologies that capture and share information

upstream and downstream in the supply chain; and acquiring bigger, better, and greener ships to pilot greater efficiencies and economies for ocean freight buyers.

Ocean liners are scanning the horizon for new markets, alliance partners, and slot-sharing arrangements to expand services, distribute costs, and allay risks. Responding to shipper needs, carriers are also investing assets and resources in more value-added services, including speed-to-market programs, anti-piracy system trials, and perishable cargo tracking and monitoring solutions.

With so much change in the ocean trade, *Inbound Logistics'* annual Ocean Carrier Guide offers a quick-scan perspective of how some steamship lines are investing in and expanding their services, technologies, and equipment to keep you moving forward.

▼ Atlantic Container Line (ACL) 800-ACL-1235 www.aclcargo.com

PARENT COMPANY: Grimaldi Group

Since 1967, ACL has operated as a specialized carrier of containers, project and oversized cargo, heavy equipment, and vehicles in the transatlantic trade, with the world's largest combination RORO/container ships. Headquartered in Westfield, N.J., the company maintains offices throughout Europe and North America. ACL offers five transatlantic sailings each week, as well as a direct RORO/container service under its parent company, Grimaldi Group, between North America and West Africa. The company also offers through-service for non-containerizable cargo to the Mediterranean, Middle East, South Africa, Australia, and the Far East.

WEB TOOLS: Booking and rate requests, express documentation.

FLEET SIZE: Five G-3 vessels operate in the core North Atlantic service and various vessels are time-chartered to the Grimaldi Group.

CUSTOMER AWARDS: Honda Premier Partner Award.

WHAT'S NEW: ACL now offers RORO services from North America to any part of the world.



▲ China Shipping 888-712-7811 www.chinashippingna.com

PARENT COMPANY: China Shipping Group Company

China Shipping offers container transportation and related services including storage, transshipment, customs arrival manifest filing, and intermodal on-carriage. Its 504,761-TEU fleet calls 12 China base ports and most river ports along the Yangtze River, the Pearl River, and their branches, providing fast, safe, and economical transportation of all containerized freight. A total of more than 40 international routes round out the line's current service profile.

WEB TOOLS: Tracking/tracing, EDI, eBrochure, sailing schedules.

FLEET SIZE: 135 vessels

CUSTOMER AWARDS: 2010 Michael's Stores Carrier of the Year Award.

WHAT'S NEW: China Shipping introduced Transpacific, Transatlantic, Mediterranean, North Europe, China Pearl River Delta, and China Yangtze River Delta services.

CMA CGM 757-961-2100 www.cma-cgm.com

LOGISTICS DIVISION: CMA CGM Logistics

CMA CGM, founded in 1978 by Jacques R. Saadé, serves more than 400 ports with 175 main shipping lines around the world. With a presence on all continents and in 150 countries through its network of 650 agencies, CMA CGM employs 17,000 people. The group offers a complete range of activities, including transport by sea, river, and rail, handling facilities in port as well as logistics on land to guarantee high-quality door-to-door services. CMA CGM has also been investing in rail, inland waterway, and road haulage services and strategic shipping terminals worldwide.

WEB TOOLS: Interactive schedules; routing finder, including line services and voyage finder; quotation requests; tariffs; container tracking; bill of lading printing (draft, way bill, original bill of lading); and shipment details.

FLEET SIZE: 401 vessels

CUSTOMER AWARDS: 2010 Best Partner Carrier Award, Sony; 2010 European Carrier of the Year, ASDA (Walmart subsidiary); 2010 Best Shipping Lines for CMA CGM Chile, CMPC Cellusola SA.

WHAT'S NEW: CMA CGM recently launched new services, including FAL5 (Asia/Europe), Yang Tse (China/U.S. West Coast), New Cimex 2 (Asia/India–Pakistan), and ACSA 2 (Asia/Mexico–West Coast of South America). The group also took delivery of new containerships ranging from 3,600 to 13,800 TEUs, including the 11,400-TEU *CMA CGM Leo* and *Pegasus*, the 13,800-TEU *CMA CGM Amerigo Vespucci* and *Laperouse*, the 6,500-TEU *CMA CGM Maupassant*, and the 3,600-TEU *CMA CGM Africa One*. Committed to sustainable development, CMA CGM signed an agreement in May 2010 with Daewoo Shipbuilding & Marine Engineering Co. Ltd. and Bureau Veritas to study a new generation of containerships powered by liquefied natural gas.

COSCO Container Lines Americas Inc.

800-242-7354
www.cosco-usa.com

PARENT COMPANY: China Ocean Shipping Company (COSCO)

Founded in 1961, COSCO now maintains 85 representative offices in 49 countries around the world, while operational agencies are located in 1,000 cities in 160 countries. COSCO continues to make major equipment investments. Cargo handling capabilities include 20-foot and 40-foot dry containers, refrigerated containers, flat-racks, open tops, high cube, and other specialized equipment.

WEB TOOLS: Automated 24/7 cargo tracking service.

FLEET SIZE: 120 vessels

CUSTOMER AWARDS: 2010 Ocean Carrier of the Year and Top Ocean Carrier–Far East, Canadian International Freight Forwarders Association (CIFFA) Eastern Region Forwarder's Choice Awards; 2009 Best Shipping Line–Transpacific, Asian Freight and Supply Chain Awards.

WHAT'S NEW: In addition to equipment improvements, recent scheduling additions and revisions have resulted in significantly faster transit times. COSCO's 20 main line services connect more than 1,000 ports.



800-CROWLEY
www.crowley.com

PARENT COMPANY: Crowley Maritime Corporation

LOGISTICS DIVISION: Crowley Logistics

Jacksonville, Fla.-based Crowley Maritime Corporation, founded in San Francisco in 1892, is a privately held family- and employee-owned company that provides diversified transportation, logistics, and marine services in domestic and international markets through six operating lines of business: Puerto Rico/Caribbean liner, Latin America liner, logistics, petroleum, marine, and technical services. Offered within these enterprises are liner container shipping, logistics, contract towing, and barge transportation; harbor ship assist and tanker escort; energy support; salvage, wreck removal, and emergency response; vessel management; vessel construction and naval architecture; government services; and petroleum and chemical transportation, distribution, and sales.

WEB TOOLS: Track-and-trace, tariff retrieval, e-bill of lading registration, 24-hour manifest schedule, downloadable shipping documents, booking, rate requests.





FLEET SIZE: 210 vessels

CUSTOMER AWARDS: Toyota Logistics Service Awards for Outstanding Customer Service and Quality; Sears Partner in Progress; Payless ShoeSource International Partnership Award; Ford Motor Company's World Excellence Award and Silver Award for Supplier Excellence; SC Johnson Service Award.

WHAT'S NEW: Crowley's Speed-to-Market program leverages the proximity of Central America and the Caribbean with frequent, direct vessel services for apparel and reefer shippers and others seeking to get products to market faster. The carrier offers warehousing, trucking, and other logistics services throughout Central America. Crowley has acquired Customized Brokers, a Miami-based company specializing in the clearance of fresh produce imports into the United States, and Islandwide Air and Ocean, a Puerto Rico company specializing in warehouse management, inventory management, pick and pack, and retail time-sensitive delivery and other logistics services on the island.

Evergreen Line

201-761-3000
www.evergreen-line.com

PARENT COMPANY: Evergreen Group

LOGISTICS DIVISION: Evergreen Shipping Agency (America)

Taiwan-based Evergreen was founded in 1968 by Group Chairman Dr. Yung-fa Chang and commenced full container liner services in 1975. It has developed into a global carrier, operating one of the industry's newest fleets and serving all six continents. Now, 40 years since it began offering ocean shipping services, Evergreen continues to make waves with its ongoing global reach, environmental responsibility, customer-driven services, and innovation.

WEB TOOLS: Integrated e-commerce services via Evergreen's ShipmentLink portal; enhanced e-reports available to all

customers, with new functions including event-driven notification, tracking reports, and statistics to help manage and monitor shipments.

FLEET SIZE: 150 vessels

CUSTOMER AWARDS: 2010 Best Shipping Line—Intra-Asia, Asian Freight and Supply Chain Awards; 2009 Lloyd's List Global Corporate Social Responsibility Award.

WHAT'S NEW: Evergreen Line launched a new service linking Japan, Vietnam, and Thailand to support growing intra-Asia trade. The carrier also added 10 8,000-TEU environmentally advanced container vessels to its fleet.

▲ Hamburg Süd

973-775-5300
www.hamburgsud.com

PARENT COMPANY: The Oetker Group

Hamburg Süd specializes in marine transport and logistics, with a focus on containerized temperature-sensitive cargo shipping. Company services link North America, South America, Europe, the Mediterranean, Asia, India, Pakistan, and Australia/New Zealand.

WEB TOOLS: Cargo booking, tracking, and tracing.

FLEET SIZE: 174 vessels

CUSTOMER AWARDS: 2010 Ocean Carrier of the Year, 2010 Top Ocean Carrier—Latin America and Southwest Pacific, CIIFA Central Region Forwarder's Choice Awards; 2010 Top Ocean Carrier—Latin America and Southwest Pacific, CIIFA Eastern Region Forwarder's Choice Awards.

WHAT'S NEW: Hamburg Süd upgraded its Europe-Mediterranean service to provide comprehensive port coverage and fast transit times from and to North Europe. The carrier also added the 4,600-TEU *Cap Jackson* containership to its fleet; the vessel serves the line's Asia-Mexico/South America-West Coast route.



▲ Hapag-Lloyd

800-223-4443
www.hapag-lloyd.com

PARENT COMPANY: The Albert Ballin consortium and TUI AG

Hapag-Lloyd connects all major ports worldwide via 76 liner services—including U.S. flag services. Hapag-Lloyd operates 300 offices in 114 countries and offers a container stock of one million TEUs of all types, including one of the largest reefer fleets in the industry.

WEB TOOLS: Schedule overview download and subscription; shipment overview listing; tariffs, freight rates, and local charges; rules and regulations; shipping instructions (for registered customers); sea waybill of lading download; track-and-trace by booking, container, or bill of lading number; vessel tracing; import overview with customs information; invoice copy download; shipment rate of exchange; general rate of exchange information; RSS news feeds.

FLEET SIZE: 127 vessels

CUSTOMER AWARDS: 2009 Carrier of the Year, Hellmann Worldwide Logistics; 2009 Outstanding Service Award, Lowe's Home Improvement; 2009 Partner Data Quality Award, GT Nexus Shipper Council; 2009 Carrier of the Year, California Dried Fruit Exporters Association; Gold Anchor Award, CEVA Logistics; 2009 International Carrier of the Year, Whirlpool Corporation.

WHAT'S NEW: Hapag-Lloyd started the weekly Atlantic Express Shuttle between Antwerp and New York with a transit time of nine days. The Mediterranean Gulf Express has been upgraded to weekly frequency. The new Asia-to-South America East Coast service connects Asia and South America via Durban/South Africa.

Horizon Lines

877-678-SHIP
www.horizonlines.com

PARENT COMPANY: Horizon Lines Inc.

LOGISTICS DIVISION: Horizon Logistics LLC

Horizon Lines is a domestic ocean shipping and integrated logistics company comprised of two primary operating subsidiaries. Horizon Lines LLC operates a fleet of 20 U.S.-flag containerships and five port terminals linking the continental United States with Alaska, Hawaii, Guam, Micronesia, and Puerto Rico. Horizon Logistics LLC offers customized logistics solutions to shippers from a suite of transportation and distribution management services, information technology developed by Horizon Services Group, and intermodal trucking and warehousing services provided by Sea-Logix. Horizon Lines Inc. is based in Charlotte, N.C.

WEB TOOLS: Booking, track-and-trace, and payment applications that allow shippers to create customized reporting; event notification; and e-mail or threshold activity alerts.

FLEET SIZE: 21 vessels

CUSTOMER AWARDS: 2010 Platinum Carrier Award, Lowe's Home Improvement.

WHAT'S NEW: Horizon Lines received recognition from both the United States Coast Guard and the Chamber of Shipping of America for its record of safety and stewardship.

Intermarine

504-529-2100
www.intermarineusa.com

PARENT COMPANY: Intermarine LLC

New Orleans-based Intermarine provides worldwide ocean transport and inland heavy haul services for breakbulk, specialized project, and heavy lift cargo. The company also operates offices in Houston, Caracas, Buenos Aires, Shanghai, Seoul, and Mumbai.

WEB TOOLS: Company information, weekly sailing schedules.

FLEET SIZE: 30 vessels

CUSTOMER AWARDS: 2009 Best Shipping Line—Project Cargo, Asian Freight and Supply Chain Awards.

WHAT'S NEW: Intermarine launched its next generation of multipurpose heavy lift carriers with the delivery of the *M/V Industrial Freedom*. Built in China, the new F-class series consists of four 14,100 dwt heavy lift ships boasting two 440-ton cranes and one 80-ton standard crane.



▲ Maersk Line

973-514-5000
www.maerskline.com

PARENT COMPANY: A.P. Moller-Maersk Group

LOGISTICS DIVISION: Damco

Maersk Line, a division of the A.P. Moller-Maersk Group, is dedicated to delivering the highest level of customer-focused, reliable global ocean transportation services. Its dedicated resources include: 1.9 million containers, more than two million TEUs of capacity, and a network of 325 Maersk Line global offices in more than 125 countries.

WEB TOOLS: Online sailing schedules; e-rates; e-booking; e-shipping instructions; electronic transport documentation and bill of lading printing; track-and-trace; reports.

FLEET SIZE: 470 vessels

WHAT'S NEW: In its 2010 quarterly reports, Drewry Shipping, an independent maritime consultant, consistently rates Maersk Line best in schedule reliability among the top 20 global ocean carriers. Maersk Line announced its voluntary switch from bunker fuel, used at high sea, to low-sulfur fuel while at berth in Hong Kong. This kicks off the first voluntary fuel switch plan in Asia. By switching from bunker to cleaner fuel at berth, Maersk Line will significantly reduce sulfur and particle emissions. Maersk Line has implemented similar fuel switch plans in California and Houston, as well as other port locations.

Matson Navigation Company

800-4MATSON
www.matson.com

PARENT COMPANY: Alexander & Baldwin Inc.

LOGISTICS DIVISION: Matson Integrated Logistics

Matson's transportation offerings span the globe from Shanghai to Savannah and encompass everything from providing a vital lifeline to the island economies of Hawaii, Guam, and Micronesia to offering a premium, expedited service from China to Southern California. Matson continues to strengthen its ocean transportation services through fleet enhancements, industry-leading on-time arrivals, and award-winning customer service.

WEB TOOLS: Online booking, tracking, billing, account balances, container tracking, EDI.

FLEET SIZE: 13 containerships, including four specialized barges

WHAT'S NEW: Matson launched its expanded China-Long Beach Express, offering weekly service from Hong Kong and Yantian and a new second weekly call at Shanghai. This expansion augments its weekly service from Xiamen, Ningbo, and Shanghai to Southern California and extends its geographic reach to the South China region.

MOL

800-OK-GATOR
www.molpower.com

PARENT COMPANY: MOL Ltd. (Mitsui O.S.K. Lines)

CONSOLIDATION DIVISION: MOL Consolidation Services, Ltd. (MCS)

LOGISTICS DIVISION: MOL Logistics (U.S.A.) Inc.

MOL (America) Inc., MOL's wholly-owned liner subsidiary in North America, employs approximately 400 transportation professionals in 16 sales offices throughout the United States. Founded in 1884, MOL's business diversity makes it one of the world's most financially solvent transportation companies.

WEB TOOLS: Online booking requests and shipping instructions; bill of lading searching, viewing, and printing; global shipment tracking; reports; sailing schedules.

FLEET SIZE: 905 vessels, including 101 containerships

CUSTOMER AWARDS: 2009 Ocean Service Provider of the Year Award, Limited Brands Logistics Services.

WHAT'S NEW: MOL began a new all-water service to expedite cargo moving from major Asian ports to key destinations on the U.S. East Coast via the Suez Canal.



▲ NSCSA (America) Inc.

410-625-7000
www.nscsa.com

PARENT COMPANY: The National Shipping Company of Saudi Arabia

LOGISTICS DIVISION: Freight Forwarding & NVOCC Division

NSCSA operates four fully owned multipurpose vessels, deployed to serve its Arabian Gulf-Indian Subcontinent-Red Sea-Mediterranean-U.S./Canada East Coast route on a 21-day frequency. The company

also invested in on-land facilities by building a container service yard at Saudi Arabia's Jeddah Islamic Port to facilitate container storage and maintenance/repair services.

FLEET SIZE: Four vessels

WHAT'S NEW: NSCSA signed an agreement with Arabian Agricultural Services Company to establish a joint-venture company to transport dry-bulk cargo. The new company will acquire, own, charter, and commercially operate a fleet of dry-bulk vessels, starting in 2011.



▲ OOCL

888-388-00CL
www.oocl.com

PARENT COMPANY: OOIL (Orient Overseas International Ltd.)
LOGISTICS DIVISION: OOCL Logistics (USA) Inc.

OOCL is among the world's largest integrated international container transportation, logistics, and terminal companies. As one of Hong Kong's most recognized global brands, OOCL provides shippers with fully integrated logistics and containerized transportation services, with a network that encompasses Asia, Europe, North America, and Australasia.

WEB TOOLS: OOCL's Web site and My OOCL Center portal provide advanced visibility and exception management, enabling shippers, consignees, and logistics providers to keep cargo moving and delivered on time.

FLEET SIZE: 74 vessels

CUSTOMER AWARDS: 2009 Global Logistics Carrier Excellence Award, Owens Corning.

WHAT'S NEW: OOCL offers the new Atlantic Express Shuttle, a weekly sprint service between Antwerp and New York.

Trailer Bridge

800-554-1589
www.trailerbridge.com

PARENT COMPANY: Trailer Bridge Inc.

Trailer Bridge provides multiple weekly U.S. flag sailings between Jacksonville, Fla., and San Juan, Puerto Rico; weekly sailings between Jacksonville and the Dominican Republic; and weekly inter-island service between

Puerto Rico and the Dominican Republic. Its innovative processes have brought the efficiencies of larger, high-cube equipment to the markets it serves. By utilizing a fleet of primarily 53-foot by 102-inch-wide high-cube equipment, along with single carrier door-to-port service, Trailer Bridge is able to provide increased value to its customers.

WEB TOOLS: Shipment tracking, customizable reports, booking, rate request, sailing schedule.

FLEET SIZE: Seven vessels

WHAT'S NEW: Trailer Bridge has three 400 by 100 foot ocean-going barges available for charter-hire for project work. The barges are U.S. flag and Jones Act qualified, and are designed for RORO, float-on/float-off, breakbulk, and container cargoes.

United Arab Shipping Company (UASC)

908-272-0050
www.uasc.net

UASC is the largest ocean carrier of dry cargo to the Middle East. Maintaining a commitment to serve the Arabian Gulf, UASC offers a wide scope of services to the Arabian Gulf/Red Sea and Indian Sub-Continent regions.

WEB TOOLS: Shipment tracking, bill of lading, and sailing schedules.

FLEET SIZE: 42 vessels

CUSTOMER AWARDS: 2009 Lloyd's List Ship Owner/Operator Award

WHAT'S NEW: UASC launched a new Asia-Australia container service, covering the trade lane from Australia to South East Asia.

Yang Ming

201-222-8899
www.yml.com.tw

PARENT COMPANY: Yang Ming Marine Transport Corporation

SUBSIDIARY COMPANY: Kuang Ming Shipping Corporation

SUBSIDIARY COMPANY: Yes Logistic Corporation

Containerships are the mainstay of Yang Ming's fleet. Established in 1972, Yang Ming practices a management philosophy of Teamwork, Innovation, Honesty, and Pragmatism.

WEB TOOLS: Scheduling, vessel tracking, shipment track-and-trace, bill of lading processing, and booking.

FLEET SIZE: 91 vessels

WHAT'S NEW: Yang Ming runs container wharves in Kaohsiung and Taipei Harbors, Taiwan; Antwerp, Belgium; Los Angeles, and Tacoma. Currently, it is engaged in the Kaohsiung Intercontinental Container Terminal development project. The terminal center will become Yang Ming's Far East transshipment hub upon its completion in 2011.